

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

)
) Chapter 11
)

) Case No. 22-10943(MEW)

) (Jointly Administered)
)
)

**SUPPLEMENTAL DECLARATION OF MICHAEL CORDASCO IN SUPPORT OF
APPLICATION FOR ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF VOYAGER
DIGITAL HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF JULY 25, 2022**

Pursuant to 28 U.S.C. section 1746, Michael Cordasco declares as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. (together with its wholly owned subsidiaries, “FTI”), an international consulting firm.

2. I submit this supplemental declaration (the “Supplemental Declaration”) on behalf of FTI to supplement my original declaration (the “Original Declaration”) submitted in support of the *Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022* [Docket No. 318] (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of Voyager Digital Holdings, Inc., *et al.* (collectively, the “Debtors”), for an order authorizing the employment and retention of FTI as the Committee’s financial advisor in these Chapter 11 Cases.² This Supplemental Declaration does

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

² Capitalized terms used herein not otherwise defined have the meaning given to them in the Original Declaration.

not replace anything in the Application or Original Declaration except as expressly set forth herein.

Unless otherwise noted,³ I have personal knowledge of the matters set forth herein.

Supplemental Disclosures

3. After filing the Application, FTI received certain questions and requests for clarification from the Office of the United States Trustee. In response to these inquiries, FTI provides the following supplemental disclosures:

- a. As stated in the Original Declaration, FTI undertook and continues to undertake a review of its contacts to determine whether it had or has any conflicts or other relationships that might cause it to hold or represent an interest adverse to the Debtors. Original Decl. at ¶¶ 2 and 9. FTI is a global business advisory firm providing financial restructuring, litigation support, expert witness, technology, strategic communications, and economic consulting services. As of December 31, 2021, FTI has over seven thousand (7,000) employees and maintains offices in eighty-five (85) cities in thirty (30) countries worldwide. Prior to accepting a new engagement, FTI conducts a case-by-case evaluation which takes into consideration various criteria including the identification of relationships with parties in interest based on an internal computer data base that covers FTI Consulting, Inc. and its wholly owned subsidiaries, globally (collectively, the “FTI Enterprise”). As set forth in the Original Declaration, the database search was across the entire FTI Enterprise, not only FTI Consulting, Inc. *See* Original Decl. at ¶ 2, n. 3.

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

- b. As set forth on Exhibit B to the Original Declaration, Celsius Networks is a current FTI client in matters unrelated to the Debtors or their chapter 11 cases. Specifically, FTI's Technology segment is providing discovery-related services, *e.g.*, collection, hosting, and review, to Celsius Network in various matters unrelated to the Debtors or the Debtors' chapter 11 cases.
- c. As set forth on Exhibit B to the Original Declaration, Amazon is a current FTI client in matters unrelated to the Debtors or their chapter 11 cases (the "Amazon Engagements"). The Amazon Engagements include strategic communications support (internal and external), economic consulting, litigation support, expert witness services, and data processing and hosting. The Amazon Engagements are unrelated to the Debtors and their chapter 11 cases.
- d. None of the entities listed on Exhibit B to the Original Declaration accounted for more than one percent (>1%) of FTI's revenues in 2021.

4. Based on the Original Declaration and the supplemental disclosures set forth herein, FTI (i) is a "disinterested person" as defined in Bankruptcy Code section 101(14) and (ii) neither holds nor represents an interest adverse to the Debtors or their estates. Therefore, FTI believes it continues to be eligible to serve as financial advisor to the Committee under Bankruptcy Code section 1103(b).

5. FTI will continue to update and expand its ongoing relationship search for additional parties in interest. If any additional new material relevant facts or relationships are discovered or arise, FTI will file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 12, 2022

/s/ Michael Cordasco

Michael Cordasco, Senior Managing Director
FTI Consulting, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on this 12th day of September 2022, a true and correct copy of the foregoing *Supplemental Declaration of Michael Cordasco in Support of Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. Effective as of July 25, 2022* has been served on the Service List via (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail, as indicated in the service list attached hereto.

/s/ Darren Azman
Darren Azman

SERVICE LIST

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